

Second Annual Business Services Conference: Economic Stress Points
February 2, 2010 – New York City
Hosted By: David Gold, CFA, Senior Equity Analyst

***FBI To Keynote And Industry Experts To Weigh In On Litigation,
Restructuring, Regulatory & Real Estate Trends***

Sidoti Senior Analyst **David Gold, CFA** cordially invites you to Sidoti & Co.'s Second Annual Business Services Conference, slated for **February 2, 2010** in New York. This year's theme is economic stress points, and the conference will highlight Litigation and "The Three Rs" – Restructuring, Regulatory Climate & Real Estate.

While certain industry observers still aver that litigation is not a discretionary pursuit, the environment belies that view – law firms and publicly-held consultants in the litigation area continue to experience some softness in their business. Nevertheless, if business continues to recover, as he expects, David sees specialty consulting companies with litigation exposure as smart places to invest for growth. He is encouraged by meaningfully positive signs that include heightened regulatory activity and stabilized headcounts. On the restructuring side, David expects recent positive trends to continue, with additional work likely from retailers and looming commercial real estate-related debt maturities.

Guests will gain a firmer grasp of near-term trends for litigation, restructuring and commercial real estate. Looking farther out, they will learn practitioners' views of 2010 prospects and beyond.

The Agenda:

9:00 – 9:15 AM Introduction

David Gold, CFA, **Sidoti & Co., LLC**

Litigation Track

9:15 – 10:00 AM Sixth Annual Litigation Trends Survey Results

Jonathan Abernethy, Esq., **Fulbright & Jaworski** (Former Assistant US Attorney)

10:15 – 11:15 AM Panel Discussion: Litigation Trends: 2010 and Beyond

Moderator: Ashby Jones, Assistant Editor & Law Blog Writer, **The Wall Street Journal**

Jeff Green, Head of Dispute & Investigative Services, **Navigant Consulting** (NYSE: NCI)

Neal Hochberg, Forensic & Litigation Segment Leader, **FTI Consulting** (NYSE: FCN)

R. Jason Straight, Esq., Senior Managing Director, Computer Forensics & Electronically Stored Information Consulting, Kroll Ontrack (**Marsh & McLennan Cos.**, NYSE: MMC)

Stephen Whetstone, Esq., Vice President of Client Development & Strategy, Stratify (e-discovery division of **Iron Mountain**, NYSE: IRM)

Emerging Growth Research

11:30 – 12:00 PM Lunch Break (*Deli Buffet Lunch will be provided.*)

Keynote Address

12:00 – 1:00 PM Tracking Securities Fraud: A View From The **FBI**

Patrick J. Carroll, Securities & Commodities Fraud Supervisory Special Agent, **Federal Bureau of Investigation**, New York Office (Pat's team covers New York City and is actively involved in the *Madoff & Galleon* cases, among others).

Restructuring Track

1:10 – 2:00 PM Outlook For Restructuring And The Economy – Near And Far

Henry Miller, Chairman, **Miller Buckfire**

2:15 – 3:00 PM Panel Discussion: Restructuring: What Does 2010 Have In Store?

Moderator: Prof. Eric Pan, Director, **Heyman Center of Corporate Governance**, Cardozo School of Law
Martin Fridson, CEO, **Fridson Investment Advisors** (Former High Yield Strategist & Author)
Alexander Greene, Managing Partner, **Tricap Partners** (Distressed Debt Fund at **Brookfield Asset Management**, NYSE: BAM)

John-Paul Hanson, Director, Financial Restructuring Group, **Houlihan Lokey**

Commercial Real Estate Track

3:00 – 4:00 PM Panel Discussion: Real Estate – What's Next?

Moderator: Bruce Schonbraun, Head of Real Estate & Senior Managing Director, **Schonbraun McCaun Group, FTI Consulting**

David Lazarus, Head of Investment Banking, **EdgeRock Realty Advisors** (Real Estate Investment Banking Boutique, Former Lehman Banker)

Andrew Matthias, President, **SL Green** (NYSE: SLG)

Steve Plavin, CEO, **Capital Trust** (NYSE: CT)

Steve Tanger, CEO **Tanger Outlets** (NYSE: SKT)

4:00 – 4:10 PM Wrap-up

David Gold, CFA, **Sidoti & Co., LLC**

Please RSVP by January 26, 2010 to your Sidoti salesperson or **David Gold** (212-453-7018, dgold@sidoti.com), as seats are limited. Note that the event is timed to coincide with the LegalTech conference (February 1-3). If you wish to attend the latter as well, or attend pre-arranged software demonstrations on February 1, contact Sidoti for details and a registration form for free admission to the exhibit hall and keynote addresses.